

## Talis Park CDD

### Refinancing Analysis Series 2013

	<u>Current Bonds</u>	<u>Refunding Bonds</u>	
		<u>Project</u>	<u>Straight Refi</u>
Bonds Outstanding	\$3,725,000	\$3,500,000	\$3,255,000
Average Yield (1)	5.65%	4.65%	4.65%
Average Annual Debt Service (2)	\$312,052	\$277,501	\$258,018
Total Debt Service 2025 - Maturity (2)	\$6,241,038	\$5,550,028	\$5,160,358
Reserve Fund	\$199,893	N/A	N/A
Call Date	Anytime at Par	11/1/2034	11/1/2034
Final Maturity	2044	2044	2044
<b><u>SAVINGS SUMMARY</u></b>			
Annual Debt Service Savings - District		\$34,550	\$54,034
Annual Debt Service Savings - %		11.07%	17.32%
Total Debt Service Savings - District		\$691,010	\$1,080,679
Construction Fund		\$250,000	N/A

(1) Rate preliminary, subject to change.

(2) Assessments will be grossed up to account for collection costs and early payment discounts.